

NATHAN B. AND FLORENCE R.

# **BURT FOUNDATION**

*HARRY L. ARKIN, PRESIDENT*

SUITE 2830, LINCOLN CENTER  
1660 LINCOLN STREET  
DENVER, COLORADO 80264  
Telephone: (303) 863-8400  
Fax: (303) 832-4703  
[www.burtfoundation.org](http://www.burtfoundation.org)

August 15, 2012

To the General Public:

A copy of the most recent NB & FR Burt Foundation form 990-PF, Return of Private Foundation, and a copy of the updated letter of the IRS dated June 7, 2004 (or updated) exempting the Burt Foundation, Inc. from Federal Income Tax under Section 501(c)(3). The Foundation, however, is liable for a Federal Excise Tax based on 1% or 2% of the net investment income, annually, of the Foundation.

Alternatively, the Foundation, on receipt of a written request for the same and a certified or cashier's check for \$25.00, will copy and mail to any interested party, the documents described above.

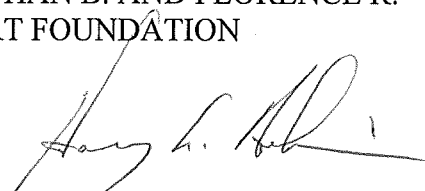
The financial statements of the Foundation are not a matter of public record, but for further information, you may also contact:

Mr. Gregory Dickson  
The Accounting Dept. for Nonprofits  
2920 Signal Creek Place  
Thornton, CO 80241  
Telephone: (303) 997-6827

Very truly yours,

NATHAN B. AND FLORENCE R.  
BURT FOUNDATION

By:

  
Harry L. Arkin, President

10/11/04

**Internal Revenue Service**

**Date:** July 7, 2004

Nathan B. and Florence R. Burt Foundation, Inc.  
1660 Lincoln St. Ste. 2230  
Denver, CO 80264-2201

**Department of the Treasury**  
**P. O. Box 2508**  
**Cincinnati, OH 45201**

**Person to Contact:**  
Delores Gaskins 31-07428  
Customer Service Specialist  
**Toll Free Telephone Number:**  
8:00 a.m. to 6:30 p.m. EST  
877-829-5500

**Fax Number:**  
513-263-3756  
**Federal Identification Number:**  
84-0972203

Dear Sir or Madam:

This is in response to your request of July 7, 2004 regarding your organization's tax-exempt status.

In June 1986 we issued a determination letter that recognized your organization as exempt from federal income tax. Our records indicate that your organization is currently exempt under section 501(c)(3) of the Internal Revenue Code.

Based on information subsequently submitted, we classified your organization as a private foundation within the meaning of section 509(a) of the Code. In that letter we did not determine whether the organization was an operating foundation as defined in section 4942(j)(3) of the code.

If your organization's purposes, character, method of operations, or sources of support have changed, please let us know so we can consider the effect of the change on the organization's exemption and foundation status.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to the organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Your organization is required to file Form 990-PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as a Private Foundation. Form 990-PF must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. A penalty of \$20 a day is charged when a return is filed late, unless there is a reasonable cause for the delay. However, the maximum penalty charged cannot exceed \$10,000 or 5 percent of the organization's gross receipts for the year, whichever is less. This penalty may also be charged if a return is not complete, so please be sure the return is complete before filing it.

Your organization is liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA). However, since your organization is a private foundation, it is subject to excise tax under Chapter 42 of the Code. Your organization may also be subject to other federal excise taxes.

-2-

Nathan B. and Florence R. Burt Foundation, Inc.  
84-0972203

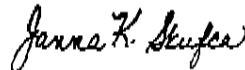
Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If subject to this tax, the organization must file an income tax return on Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

Section 6104 of the Internal Revenue Code requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. The law also requires organizations that received recognition of exemption on July 15, 1987, or later, to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. Organizations that received recognition of exemption before July 15, 1987, and had a copy of their exemption application on July 15, 1987, are also required to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. For additional information on disclosure requirements, please refer to Internal Revenue Bulletin 1999 - 17.

As this letter could help resolve any questions about your organization's exemption and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,



Janna K. Skufca, Director, TE/GE  
Customer Account Services